Samuel A. Schwartz, Esq. 1 Nevada Bar No. 10985 saschwartz@nvfirm.com 2 Athanasios E. Agelakopoulos, Esq. Nevada Bar. No. 14339 3 aagelakopoulos@nvfirm.com Jason Thomas, Esq. 4 Nevada Bar No. 16148 jthomas@nvfirm.com 5 SCHWARTZ LAW, PLLC 601 East Bridger Avenue 6 Las Vegas, Nevada 89101 7 Telephone: (702) 385-5544 Facsimile: (702) 442-9887 8 Attorneys for N9 Advisors, LLC 9 10

UNITED STATES BANKRUPTCY COURT DISTRICT OF NEVADA

In re:

BANQ INC.,

Case No.: 23-12378-NMC

Chapter 11

Subchapter V

DECLARATION OF MICHAEL L. STURM

- I, Michael L. Sturm, hereby declare as follows:
- 1. I am over the age of 18 years old, mentally competent, and unless otherwise stated, I have personal knowledge of the facts set forth herein.
- 2. I am employed as a Paralegal by the law firm of Schwartz Law, PLLC ("SL") and I submit this Declaration in support of the *Objection to Debtor's First Amended Chapter 11 Plan of Reorganization (Subchapter V)* (the "**Objection**") which is being filed by SL contemporaneously with this Declaration.
- 3. To the best of my knowledge and belief, attached to the Objection as **Exhibits 1-4** are true and correct copies of the documents identified by the corresponding exhibit number in the Objection.

26 | /// 27 | ///

28

11

12

13

14

15

16

17

18

19

20

21

22

23

24

25

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct. Dated: August 8, 2023. /s/ Michael L. Sturm Michael L. Sturm